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Company In Depth Fundamentals - Profile

Ticker: [WMT US EQUITY](#)

Walmart Inc (New York: WMT, Currency: USD)

Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superfi

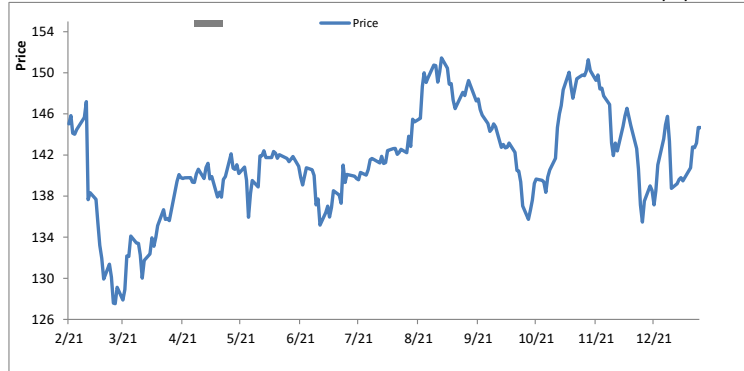
Website	www.walmart.com
Number of Employees	2,200,000
Ticker:	WMT US

702 Southwest 8th Street Bentonville, AR 72716-0215 United States
Phone : 1-479-273-4000
Fax : --

↓ **138.06** -1.27 #|VALOR!

FECHA: 31/12/2021

Last (delayed quote)	138.11	Market Cap (MM)	383,100.4
Open	140.06	Shares Out. (MM)	2,773.9
Previous Close	139.33	Float %	52.5%
Change	-1.66	Shares sold short (MM)	14,201,711.0
Change %	-1.18	Dividend Yield %	1.6
Day High/Day Low	140.1 / 137.8	Diluted EPS Excl. XO	6.3
52 Wk High/52 Wk low	152.6 / 126.3	P / Diluted EPS Before XO	48.3
Volume (MM)	1.50	Beta	0.57
Avg. Vol - 3 mo (MM)	9.32		



Revenue - LTM	571,962.0	Cash & ST Invest.	17,741
EBIT - LTM	25,542.0	Total Assets	252,496.0
EBITDA - LTM	36,313.0	Total Debt	63,246.0
Net Income - LTM	8,020.0	Total Liabilities	164,965.0
Total Enterprise Value	433,069	Total Equity	87,531.0
TEV/ Total Revenue	0.8 x	Cash from Operations - LTM	29,485.0
TEV/ EBITDA	12.9 x	Cash From Investing - LTM	-5,094.0
		Cash from Financing -LTM	-22,603.0

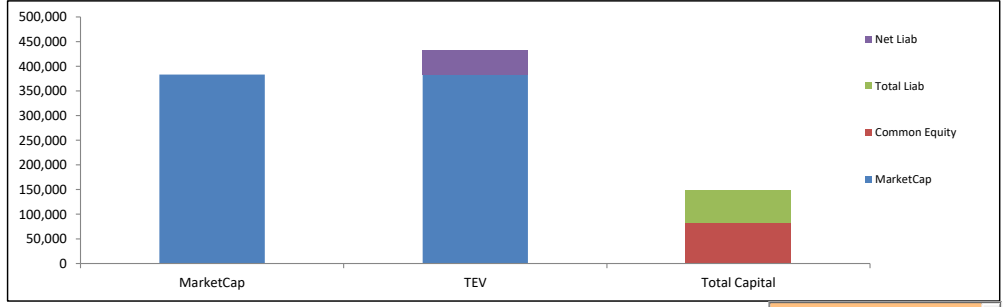
2014 A1 GAAP Net Income Includes: (in million pretax): A loss of \$959.64 from Other One Time Items A loss of \$50.50 from Restructuring	2012 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$118.000 from Other One Time Items A gain of \$117.000 from Derivatives A gain of \$51.000 from Sale of Investments
2014 Q2 GAAP Net Income includes:(in million, pretax) a loss of \$50.63 from Other one time	2010 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$260.000 from Restructuring
2013 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$36.000 from Other One Time Items	2009 A1 GAAP Net Income Includes: (in millions, after-tax) A loss of \$251.000 from Legal Expense
2013 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$36.000 from Other One Time Items	2008 A1 GAAP Net Income includes, (in millions, after-tax): a loss of \$152.500 from litigation and restructuring a gain of \$85.000 from excise tax refund a gain of \$49.500 from real estate properties investments a loss of \$153.000 from Discontinued Operations
2012 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$36.000 from Merger/Acquisition Expense A loss of \$148.000 from Other One Time Items A gain of \$51.000 from Sale of Investments A gain of \$68.000 from Derivative	2008 Q4 GAAP Net Income includes: a gain of \$0.010 per share from Disposal of Assets/Property a loss of \$0.030 per share from Restructuring/Reorganization /Severance
2012 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$36.000 from Merger/Acquisition Expense A loss of \$30.000 from Other One Time Items a loss of \$49.000 from Derivative	2008 Q3 GAAP Net Income includes, (in millions, after-tax): a gain of \$46.500 from the sale of certain real estate

Name	Title	Organization
Steven S Reinemund	Executive In Residence	Wake Forest University
	Board Member	Catalyst Partners Acquisition
	Board Member	Vertiv Holdings Llc
	Board Member	Walmart Inc
	Board Member	Chick-Fil-A Inc
	Board Member	Exxonmobil Chemical Sa
	Board Member	Us Naval Academy Foundation
Samuel Robson Walton "Rob"	Board Member	Walmart Inc
Randall L Stephenson	Board Member	Walmart Inc
C Douglas Mcmillon "Doug"	President/Ceo	Walmart Inc
	Board Member	Tiktok Inc
	Board Member	Us-China Business Council
	Board Member	Crystal Bridges Museum Of Amer
Carla Ann Harris	Chairman	United States National Women'S
	Senior Client Adviser	Morgan Stanley
	Board Member	Cummins Inc
	Board Member	Walmart Inc
	Board Member	Xavier University
	Board Member	St Vincent'S Hospital
Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business
	Senior Advisor	Warburg Pincus Llc
	Partner	Global Infrastructure Partners
	Member-Mgmt Board	Smu Cox School Of Business
	Board Member	Blockchain Luxembourg Sa
	Board Member	Enlink Midstream Llc
	Board Member	Enlink Midstream Partners Lp
	Lead Director	General Electric Co
	Lead Director	Walmart Inc
	Board Member	Us Airways Inc

Ticker: wmt US EQUITY		Walmart Inc									
Period Type: Annuals		Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superfi									
Annuals											
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

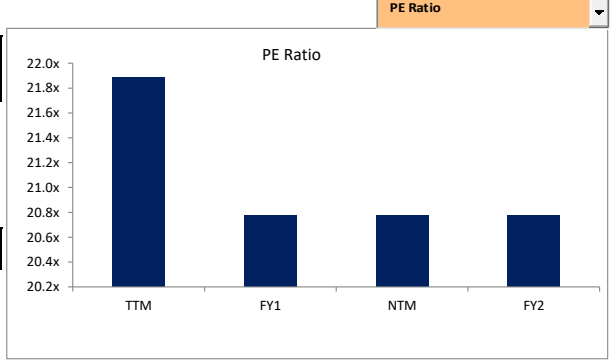
Key Financials	Actuals											LTM	Estimates	
	For the Fiscal Period Ending	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/07/2021	31/10/2021	31/01/2022	31/01/2023	31/01/2024		
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	485,651.0	482,130.0	485,873.0	500,343.0	514,405.0	523,964.0	559,151.0	571,962.0	151,471.2	151,471.2	151,471.2	151,471.2		
<i>Growth Over Prior Year</i>	2.0%	(0.7%)	0.8%	3.0%	2.8%	1.9%	6.7%	4.2%	(0.4%)	(0.4%)	(0.4%)	(0.4%)		
Gross Profit	120,565.0	121,146.0	124,617.0	126,947.0	129,104.0	129,359.0	138,836.0	143,223.0	--	--	--	--		
<i>Margin %</i>	24.8%	25.1%	25.6%	25.4%	25.1%	24.7%	24.8%	25.0%	--	--	--	--		
EBITDA	36,320.0	33,559.0	32,844.0	30,966.0	32,635.0	34,225.0	36,326.0	36,313.0	8,916.7	8,916.7	8,916.7	8,916.7		
<i>Margin %</i>	7.5%	7.0%	6.8%	6.2%	6.3%	6.5%	6.5%	6.3%	5.9%	5.9%	5.9%	5.9%		
EBIT	27,147.0	24,105.0	22,764.0	20,437.0	21,957.0	20,568.0	22,548.0	25,542.0	6,111.1	6,111.1	6,111.1	6,111.1		
<i>Margin %</i>	5.6%	5.0%	4.7%	4.1%	4.3%	3.9%	4.0%	4.5%	4.0%	4.0%	4.0%	4.0%		
Earnings from Cont. Ops.	16,814.0	15,080.0	14,293.0	10,523.0	7,179.0	15,201.0	13,706.0	8,299.0	--	--	--	--		
<i>Margin %</i>	3.5%	3.1%	2.9%	2.1%	1.4%	2.9%	2.5%	1.5%	--	--	--	--		
Net Income	16,363.0	14,694.0	13,643.0	9,862.0	6,670.0	14,881.0	13,510.0	8,020.0	4,159.1	4,159.1	4,159.1	4,159.1		
<i>Margin %</i>	3.4%	3.0%	2.8%	2.0%	1.3%	2.8%	2.4%	1.4%	2.7%	2.7%	2.7%	2.7%		
Diluted EPS Excl. Extra Items	5.0	4.6	4.4	3.3	2.3	5.2	4.8	2.9	1.5	1.5	1.5	1.5		
<i>Growth Over Prior Year</i>	2.3%	(7.9%)	(4.2%)	(25.1%)	(31.1%)	129.6%	(8.5%)	(58.7%)	7.6%	7.6%	7.6%	7.6%		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	138.11
Shares Out.	2,773.88
Market Capitalization (USD)	383,100.35
- Cash & Short Term Investments	16,111.00
+ Total Debt	57,597.00
+ Pref. Equity	0.00
+ Total Minority Interest	8,483.00
= Total Enterprise Value (USD)	433,069.35
Book Value of Common Equity	82,274.00
+ Pref. Equity	0.00
+ Total Minority Interest	8,483.00
+ Total Debt	57,597.00
= Total Capital	148,354.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	31/07/2021	31/10/2021	31/07/2021	31/07/2021	31/07/2021
TEV/Total Revenue	0.8x	0.8x	2.8x	2.8x	2.8x
TEV/EBITDA	12.3x	12.9x	11.1x	11.1x	11.1x
TEV/EBIT	19.1x	18.3x	15.6x	15.6x	15.6x
P/Diluted EPS Before Extra	29.6x	52.2x			
P/BV	4.9x	5.1x	4.4x	4.4x	4.4x
Price/Tang BV	8.4x	7.8x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	21.9x	20.8x	20.8x	20.8x
TEV / EBITDA	12.9x	11.1x	11.1x	11.1x
Price / CF	13.2x	13.8x	13.8x	13.8x
Price / Book	4.7x	4.4x	4.4x	4.4x
Dividend Yield	1.6x	1.6x	1.6x	1.6x



Ticker:	wmt US EQUITY
Period Type	Annuals

wmt US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Walmart Inc

Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superf

Balance Sheet	31/01/2011	31/01/2012	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021
Balance Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	7,395.00	6,550.00	7,781.00	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	7,395.00	6,550.00	7,781.00	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00
Accounts & Notes Receivable	5,089.00	5,937.00	6,768.00	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00
Total Receivables	5,089.00	5,937.00	6,768.00	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00
Inventories	36,437.00	40,714.00	43,803.00	44,858.00	45,141.00	44,469.00	43,046.00	43,783.00	44,269.00	44,435.00	44,949.00
Prepaid Exp.	2,960.00	1,774.00	1,551.00	1,909.00	2,224.00	1,441.00	1,941.00	3,511.00	3,623.00	1,622.00	20,861.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	131.00	-	37.00	460.00	-	-	-	-	-	-	-
Total Current Assets	52,012.00	54,975.00	59,940.00	61,185.00	63,278.00	60,239.00	57,689.00	59,664.00	61,897.00	61,806.00	90,067.00
Net Property, Plant & Equipment	107,878.00	112,324.00	116,681.00	117,907.00	116,655.00	116,516.00	114,178.00	114,818.00	111,395.00	127,049.00	109,848.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	20,892.00	26,107.00	26,484.00	25,659.00	23,557.00	22,826.00	26,958.00	30,040.00	46,003.00	47,640.00	52,581.00
Total Assets	180,782.00	193,406.00	203,105.00	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00
LIABILITIES											
Accrued Exp.	18,701.00	18,180.00	18,808.00	18,793.00	19,096.00	19,607.00	20,654.00	22,122.00	22,159.00	22,296.00	37,966.00
Short-term Borrowings	6,022.00	6,348.00	12,719.00	12,082.00	5,904.00	6,004.00	3,920.00	9,662.00	7,830.00	8,241.00	5,296.00
Accounts Payable	33,676.00	36,608.00	38,080.00	37,415.00	38,410.00	38,487.00	41,433.00	46,092.00	47,060.00	46,973.00	49,141.00
Curr. Income Taxes Payable	157.00	1,164.00	2,211.00	966.00	1,021.00	521.00	921.00	645.00	428.00	280.00	242.00
Other Current Liabilities	47.00	-	-	89.00	822.00	-	-	-	-	-	-
Total Current Liabilities	58,603.00	62,300.00	71,818.00	69,345.00	65,253.00	64,619.00	66,928.00	78,521.00	77,477.00	77,790.00	92,645.00
Long-Term Debt	43,575.00	38,748.00	34,454.00	38,491.00	39,645.00	40,386.00	38,809.00	32,784.00	46,340.00	64,192.00	57,950.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,357.00	16,597.00	15,095.00	15,576.00	12,655.00	10,965.00	12,553.00	12,395.00	15,844.00	12,961.00	14,370.00
Total Liabilities	109,535.00	117,645.00	121,367.00	123,412.00	117,553.00	115,970.00	118,290.00	123,700.00	139,661.00	154,943.00	164,965.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	2,705.00	4,446.00	5,395.00	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00
Additional Paid In Capital	3,929.00	4,034.00	3,952.00	2,685.00	2,785.00	2,122.00	2,676.00	2,943.00	3,253.00	3,531.00	3,928.00
Retained Earnings	63,967.00	68,691.00	72,978.00	76,566.00	85,777.00	90,021.00	89,354.00	85,107.00	80,785.00	83,943.00	88,763.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	646.00	(1,410.00)	(587.00)	(2,996.00)	(7,168.00)	(11,597.00)	(14,232.00)	(10,181.00)	(11,542.00)	(12,805.00)	(11,766.00)
Total Common Equity	71,247.00	75,761.00	81,738.00	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00
Total Equity	71,247.00	75,761.00	81,738.00	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00
Total Liabilities And Equity	180,782.00	193,406.00	203,105.00	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00
Supplemental Items											
Total Shares Out. on Filing Date	3,516.00	3,418.00	3,314.00	3,233.00	3,228.00	3,162.00	3,048.00	2,952.00	2,878.00	2,832.00	2,821.00
Total Shares Out. on Balance Sheet Date	3,516.00	3,418.00	3,314.00	3,233.00	3,228.00	3,162.00	3,048.00	2,952.00	2,878.00	2,832.00	2,821.00
Book Value/Share	19.49	20.86	23.04	23.59	25.21	25.47	25.52	26.38	25.19	26.37	28.69
Tangible Book Value	51,779.00	50,664.00	55,846.00	56,745.00	63,292.00	63,851.00	60,761.00	59,627.00	41,315.00	43,596.00	47,042.00
Tangible Book Value/Share	14.73	14.82	16.85	17.55	19.61	20.19	19.93	20.20	14.36	15.39	16.68
Total Debt	49,597.00	45,096.00	47,173.00	50,573.00	45,549.00	46,390.00	42,729.00	42,446.00	54,170.00	72,433.00	63,246.00
Net Debt	42,202.00	38,546.00	39,392.00	43,292.00	36,414.00	37,685.00	35,862.00	35,690.00	46,448.00	62,968.00	45,505.00
Total Minority Interest	2,705.00	4,446.00	5,395.00	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	252.00	323.00	115.00	119.00	114.00	70.00	-	-	-	-	-
Full Time Employees	2,100,000.00	2,200,000.00	2,200,000.00	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,300,000.00	2,200,000.00	2,200,000.00	2,300,000.00

Ticker: **wmt US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

Walmart Inc

Sector: **Productos de primera necesidad** Industry: **Venta de alimentos y productos** Sub-Industry: **Hipermercados y grandes super**

Multiples		31/01/2011	31/01/2012	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021
TEV / LTM Total Revenue	Close	0.6x	0.6x	0.6x	0.6x	0.6x	0.5x	0.5x	0.7x	0.6x	0.8x	0.8x
	Average	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.5x	0.6x	0.6x	0.7x	0.8x
	High	0.6x	0.6x	0.7x	0.7x	0.7x	0.7x	0.6x	0.7x	0.7x	0.8x	1.0x
	Low	0.5x	0.5x	0.5x	0.6x	0.6x	0.5x	0.5x	0.5x	0.6x	0.6x	0.7x
TEV / LTM EBITDA	Close	7.3x	7.3x	7.6x	8.1x	8.7x	7.5x	7.4x	11.4x	10.1x	11.5x	12.3x
	Average	7.4x	7.1x	7.9x	8.1x	8.4x	7.4x	7.7x	8.7x	10.0x	11.3x	13.0x
	High	8.0x	7.7x	8.7x	8.5x	9.5x	8.9x	8.1x	11.4x	11.3x	12.2x	14.7x
	Low	6.8x	6.4x	6.9x	7.6x	7.9x	6.1x	7.1x	7.4x	9.1x	10.0x	10.7x
TEV / LTM EBIT	Close	9.5x	9.5x	10.0x	10.8x	11.6x	10.4x	10.6x	17.3x	15.0x	18.3x	19.1x
	Average	9.6x	9.2x	10.3x	10.6x	11.2x	9.9x	10.7x	12.5x	15.1x	16.8x	20.6x
	High	10.4x	10.0x	11.4x	11.1x	12.7x	11.9x	11.3x	17.3x	17.2x	18.3x	23.3x
	Low	8.9x	8.3x	9.0x	9.9x	10.5x	8.2x	9.9x	10.6x	13.8x	14.9x	16.9x
Price / LTM EPS	Close	13.8x	13.4x	14.0x	14.8x	17.0x	14.5x	15.4x	24.1x	19.5x	23.2x	25.4x
	Average	14.5x	13.5x	14.8x	15.2x	15.5x	14.1x	15.2x	19.0x	20.7x	22.4x	26.8x
	High	15.7x	15.1x	16.8x	16.2x	17.9x	17.4x	16.2x	25.4x	23.9x	24.7x	31.0x
	Low	13.1x	11.9x	12.5x	13.7x	14.4x	11.3x	13.8x	15.3x	18.6x	19.1x	21.1x
Price / Book Value	Close	2.9x	2.9x	3.0x	3.2x	3.4x	2.6x	2.6x	4.0x	3.8x	4.3x	4.9x
	Average	2.9x	2.8x	3.3x	3.3x	3.3x	2.8x	2.7x	3.2x	3.5x	4.4x	5.0x
	High	3.1x	3.2x	3.7x	3.5x	3.8x	3.5x	2.9x	4.3x	4.0x	4.8x	5.8x
	Low	2.6x	2.5x	2.7x	3.0x	3.1x	2.2x	2.5x	2.6x	3.1x	3.7x	3.9x
Price / Tangible Book Value	Close	3.8x	4.1x	4.2x	4.3x	4.3x	3.3x	3.3x	5.3x	6.7x	7.4x	8.4x
	Average	3.7x	3.7x	4.6x	4.5x	4.5x	3.6x	3.5x	4.1x	4.5x	7.7x	8.6x
	High	4.0x	4.2x	5.2x	4.8x	5.2x	4.5x	3.7x	5.5x	6.7x	8.4x	9.9x
	Low	3.3x	3.3x	3.9x	4.1x	4.1x	2.9x	3.1x	3.3x	4.1x	6.5x	6.8x
Price / Cash Flow	Close	8.7x	8.8x	9.2x	10.5x	9.6x	7.7x	6.5x	11.3x	10.1x	12.9x	11.0x
	Average	7.8x	8.5x	9.7x	10.0x	11.0x	8.0x	8.1x	8.0x	9.7x	11.6x	14.9x
	High	8.7x	9.5x	11.0x	10.7x	12.7x	9.9x	8.6x	11.3x	11.2x	12.9x	17.2x
	Low	7.1x	7.5x	8.2x	9.1x	9.6x	6.4x	6.5x	6.5x	8.7x	9.9x	11.0x
TEV / LTM FCF	Close	18.7x	19.8x	18.6x	24.1x	16.7x	13.2x	9.8x	17.5x	16.1x	22.4x	15.4x
	Average	14.6x	18.3x	21.9x	20.2x	25.2x	13.9x	13.9x	12.1x	15.0x	18.5x	25.8x
	High	18.7x	20.5x	24.8x	24.1x	29.2x	17.2x	14.8x	17.5x	17.3x	22.4x	29.9x
	Low	13.2x	16.2x	18.5x	18.3x	16.7x	11.1x	9.8x	9.8x	13.5x	15.8x	15.4x
Dividend Yield	Close	2.2	2.4	2.3	2.5	2.3	3.0	3.0	1.9	2.2	1.9	1.5
	Average	2.1	2.2	2.2	2.1	2.4	2.8	2.8	2.5	2.2	1.9	1.6
	High	2.3	2.5	2.5	2.5	2.6	3.4	3.1	3.0	2.5	2.2	2.0
	Low	1.9	2.0	1.9	2.0	2.1	2.2	2.6	1.8	1.9	1.7	1.4

Ticker:	wmt US EQUITY
Period Type:	Quarters

wmt US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Walmart Inc

Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superfi

Ratios	30/04/2019	31/07/2019	31/10/2019	31/01/2020	30/04/2020	31/07/2020	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
Profitability											
Return on Assets	3.8%	5.8%	6.2%	6.5%	6.4%	7.6%	8.0%	5.5%	5.2%	4.2%	3.2%
Return on Capital	7.6%	10.9%	11.4%	11.8%	11.5%	13.2%	14.1%	9.9%	9.2%	7.7%	6.2%
Return on Equity	11.7%	18.2%	20.1%	20.2%	22.0%	24.6%	25.8%	17.4%	16.7%	12.9%	9.8%
Margin Analysis											
Gross Margin	24.9%	24.9%	25.1%	23.9%	24.2%	25.4%	25.5%	24.2%	25.3%	25.4%	25.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	6.4%	6.5%	6.6%	6.5%	6.3%	6.2%	6.2%	6.0%	6.3%	6.4%	6.3%
EBIT Margin	4.2%	4.2%	4.1%	3.9%	3.9%	3.9%	4.1%	4.0%	4.3%	4.5%	4.5%
Earnings from Cont. Ops Margin	4.0%	4.3%	3.7%	3.8%	3.9%	4.4%	4.3%	3.6%	5.0%	5.2%	4.1%
Net Income Margin	3.1%	2.8%	2.6%	2.9%	3.0%	4.7%	3.8%	-1.4%	2.0%	3.0%	2.2%
Normalized Net Income Margin	2.6%	2.8%	2.6%	2.8%	2.5%	3.1%	2.8%	2.6%	3.4%	3.5%	2.9%
Free Cash Flow Margin	1.1%	3.8%	0.4%	5.5%	3.9%	7.3%	0.8%	6.2%	0.5%	4.8%	0.2%
Asset Turnover											
Total Asset Turnover	2.3x	2.3x	2.2x	2.3x	2.3x	2.3x	2.2x	2.3x	2.4x	2.4x	2.3x
Fixed Asset Turnover	4.3x	4.4x	4.4x	4.4x	4.3x	4.4x	4.4x	4.7x	4.9x	4.9x	4.9x
Accounts Receivable Turnover	104.1x	99.8x	91.4x	83.4x	103.1x	103.3x	96.4x	87.4x	104.0x	101.0x	87.2x
Inventory Turnover	8.8x	9.0x	7.7x	8.9x	9.4x	9.6x	8.0x	9.4x	9.6x	9.5x	7.8x
Short Term Liquidity											
Current Ratio	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	1.0x	0.9x	1.0x	0.9x
Quick Ratio	0.2x	0.2x	0.2x	0.2x	0.2x	0.3x	0.2x	0.3x	0.4x	0.4x	0.3x
Cash from Ops. To Curr Liab	0.1x	0.1x	0.1x	0.1x	0.2x	0.2x	0.2x	0.2x	0.3x	0.3x	0.2x
Ave. Days Sales Out.	3.5x	3.7x	4.0x	4.4x	3.5x	3.5x	3.8x	4.2x	3.5x	3.6x	4.2x
Ave. Days Inventory Out.	41.6x	40.4x	47.5x	41.0x	39.0x	38.2x	45.8x	38.9x	37.9x	38.2x	46.5x
Ave. Days Payable Out.	42.2x	41.5x	46.2x	43.5x	40.8x	41.6x	46.0x	41.8x	39.5x	40.6x	46.8x
Ave. Cash Conversion Cycle	2.9x	2.5x	5.3x	1.9x	1.7x	0.1x	3.6x	1.3x	2.0x	1.2x	4.0x
Long Term Solvency											
Total Debt/Equity	95.6%	92.1%	92.1%	88.8%	101.8%	85.6%	78.3%	72.3%	74.3%	69.9%	63.5%
Total Debt/Capital	48.9%	47.9%	47.9%	47.0%	50.4%	46.1%	43.9%	41.9%	42.6%	41.1%	38.8%
LT Debt/Equity	92.6%	86.3%	85.0%	86.0%	92.5%	81.4%	75.6%	71.6%	72.8%	70.3%	65.1%
LT Debt/Capital	43.1%	41.0%	40.5%	41.7%	42.2%	40.7%	39.5%	38.4%	38.7%	38.3%	36.1%
Total Liabilities/Total Assets	34.0%	33.0%	32.4%	32.6%	32.7%	31.3%	30.0%	28.6%	30.1%	29.5%	27.1%
EBIT / Interest Exp.	8.41x	10.01x	8.63x	9.35x	10.24x	10.50x	12.70x	12.64x	14.36x	16.83x	14.20x
EBITDA / Interest Exp.	14.11x	16.07x	14.87x	15.52x	15.72x	15.30x	18.79x	19.14x	19.90x	22.87x	20.69x
(EBITDA-CAPEX) / Interest Exp.	10.36x	11.29x	9.58x	10.35x	12.28x	12.15x	12.48x	10.32x	15.29x	16.45x	11.94x
Total Debt/EBITDA	2.05x	2.03x	2.07x	2.12x	2.22x	2.06x	2.00x	1.88x	1.78x	1.67x	1.59x
Net Debt/EBITDA	1.78x	1.77x	1.87x	1.84x	1.78x	1.56x	1.58x	1.35x	1.13x	1.04x	1.14x
Altman Z Score	4.42	4.52	4.52	4.62	4.71	4.85	4.77	4.9	5.18	5.24	5.19
Growth Over Prior Year											
Total Revenue	1.0%	1.8%	2.5%	2.1%	8.6%	5.6%	5.2%	7.3%	2.7%	2.4%	4.3%
Gross Profit	(0.3%)	(0.0%)	1.0%	0.1%	5.5%	8.0%	7.1%	8.5%	7.5%	2.3%	3.3%
EBITDA	5.9%	6.7%	7.0%	0.4%	(3.4%)	(1.5%)	5.1%	(5.9%)	19.4%	13.2%	(1.3%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(4.1%)	(2.9%)	(5.4%)	(12.3%)	5.6%	8.5%	22.5%	3.1%	32.3%	21.4%	0.2%
Earnings from Cont. Ops.	71.6%	(606.2%)	82.8%	12.6%	4.3%	75.0%	56.6%	(146.8%)	(31.0%)	(32.2%)	(39.8%)
Net Income	80.0%	(519.3%)	97.3%	17.3%	3.9%	79.4%	56.7%	(150.5%)	(31.6%)	(34.0%)	(39.5%)
Normalized Net Income	(3.4%)	(4.1%)	4.3%	(4.4%)	3.0%	19.1%	15.3%	0.3%	41.7%	15.6%	6.1%
Diluted EPS before Extra	84.7%	(534.5%)	98.3%	14.2%	5.3%	80.2%	56.5%	(151.0%)	(30.7%)	(33.0%)	(38.3%)
Accounts Receivable	16.9%	7.6%	(3.0%)	0.0%	(5.9%)	(5.0%)	2.8%	3.7%	15.3%	19.4%	27.4%
Inventory	3.3%	5.1%	2.3%	0.4%	(7.9%)	(6.9%)	0.6%	1.2%	12.5%	16.2%	10.9%
Net PP&E	9.1%	13.4%	12.6%	14.1%	(1.5%)	(2.4%)	(0.9%)	(13.5%)	(12.0%)	(10.8%)	(11.2%)
Total Assets	14.5%	14.0%	5.8%	7.8%	(0.7%)	1.1%	4.6%	6.8%	1.6%	0.5%	(2.4%)
Tangible Book Value	(33.1%)	(24.9%)	2.5%	7.2%	6.6%	18.3%	25.4%	8.3%	28.6%	14.0%	5.8%
Common Equity	(9.7%)	(1.2%)	(0.5%)	3.0%	0.1%	7.1%	13.7%	8.4%	14.8%	6.9%	1.0%
Cash from Ops.	(31.0%)	28.4%	(46.0%)	2.6%	96.9%	56.6%	17.0%	23.1%	(59.3%)	(19.9%)	(1.4%)
Capital Expenditures	21.3%	8.2%	5.9%	(11.7%)	(20.5%)	(31.8%)	(0.9%)	30.1%	26.4%	54.4%	24.4%
Levered Free Cash Flow	(59.4%)	42.8%	(86.8%)	9.3%	287.7%	104.2%	129.3%	20.5%	(87.8%)	(33.2%)	(71.7%)
Unlevered Free Cash Flow	(109.0%)	77.7%	(153.8%)	11.8%	(2,406.2%)	149.8%	(55.3%)	24.9%	(124.2%)	(39.3%)	163.8%
Dividend per Share	1.9%	1.9%	1.9%	1.9%	3.8%	1.9%	1.9%	3.8%	0.0%	1.9%	103.7%

CAGR Over Two Years

Total Revenue	2.7%	2.8%	1.9%	2.0%	4.7%	3.7%	3.9%	4.7%	5.6%	4.0%	4.8%
Gross Profit	1.7%	1.0%	0.7%	0.4%	2.6%	3.9%	4.0%	4.7%	6.5%	5.1%	5.7%
EBITDA	3.2%	2.2%	4.7%	11.0%	1.2%	2.5%	6.1%	(2.8%)	7.4%	5.6%	1.9%
EBIT	--	--	--	--	--	--	--	--	--	--	--
FRIT	(2.8%)	(3.3%)	(0.5%)	9.2%	0.7%	2.7%	7.6%	(4.9%)	18.2%	14.8%	10.8%
Earnings from Cont. Ops.	11.3%	8.9%	32.1%	34.8%	33.8%	--	69.2%	--	(15.2%)	8.9%	(2.9%)
Net Income	12.4%	11.6%	37.1%	38.0%	36.7%	--	73.3%	--	(13.7%)	8.8%	(2.8%)
Normalized Net Income	3.6%	5.6%	5.0%	(0.6%)	(0.3%)	6.9%	9.7%	(2.1%)	20.8%	17.3%	10.6%
Diluted EPS before Extra	15.3%	14.6%	40.8%	40.9%	39.4%	--	76.2%	--	(14.6%)	9.8%	(1.8%)
Accounts Receivable	0.9%	(0.1%)	(2.2%)	5.8%	4.9%	1.1%	(0.1%)	1.8%	4.2%	6.5%	14.4%
Inventory	1.6%	0.8%	1.4%	0.7%	(2.4%)	(1.1%)	1.4%	0.8%	1.8%	4.0%	5.6%
Net PP&F	4.7%	4.5%	4.3%	5.2%	3.7%	5.2%	5.7%	(0.7%)	(6.9%)	(6.7%)	(6.2%)
Total Assets	8.4%	7.9%	7.0%	7.5%	6.6%	7.3%	5.2%	7.3%	0.4%	0.8%	1.0%
Tangible Book Value	(16.8%)	(16.3%)	(14.1%)	(17.7%)	(15.5%)	(5.7%)	13.4%	7.8%	17.1%	16.1%	15.2%
Common Equity	(3.8%)	(4.0%)	(3.0%)	(2.1%)	(5.0%)	2.9%	6.4%	5.7%	7.2%	7.0%	7.2%
Cash from Ops.	(18.7%)	12.9%	(23.3%)	(2.5%)	16.6%	41.8%	(20.5%)	12.4%	(10.4%)	12.0%	7.4%
Capital Expenditures	5.3%	4.7%	7.9%	(3.3%)	(1.8%)	(14.1%)	2.5%	7.2%	0.2%	2.6%	11.1%
Levered Free Cash Flow	(36.8%)	18.3%	(62.2%)	(2.2%)	25.5%	70.8%	(44.9%)	14.7%	(31.1%)	16.8%	(19.4%)
Unlevered Free Cash Flow	--	31.1%	--	(2.7%)	43.7%	110.7%	--	18.2%	136.4%	23.2%	8.6%
Dividend per Share	1.9%	1.9%	1.9%	1.9%	2.8%	1.9%	1.9%	2.8%	1.9%	1.9%	44.1%

CAGR Over Three Years

Total Revenue	2.3%	2.6%	2.7%	2.7%	4.6%	3.7%	3.0%	3.7%	4.1%	3.3%	4.0%
Gross Profit	1.7%	1.1%	1.5%	0.7%	3.0%	3.3%	2.8%	3.1%	4.2%	3.4%	3.8%
EBITDA	2.7%	1.1%	2.3%	(0.3%)	1.0%	0.9%	4.8%	5.0%	6.9%	5.9%	3.6%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	(2.1%)	(3.3%)	(2.7%)	(5.0%)	(0.1%)	0.5%	6.6%	7.1%	10.3%	8.5%	5.1%
Earnings from Cont. Ops.	6.7%	(1.8%)	1.2%	2.5%	8.9%	27.5%	39.8%	(194.7%)	7.3%	(281.7%)	19.9%
Net Income	7.7%	(1.5%)	2.7%	3.3%	9.5%	30.7%	43.2%	(198.7%)	8.6%	(270.6%)	22.0%
Normalized Net Income	2.0%	2.9%	3.0%	(0.7%)	3.4%	9.9%	8.3%	(0.3%)	12.1%	9.7%	8.4%
Diluted EPS before Extra	10.7%	1.4%	5.5%	5.9%	11.9%	33.2%	45.9%	(200.5%)	10.4%	(273.7%)	24.2%
Accounts Receivable	1.0%	0.7%	1.6%	2.5%	(1.4%)	(1.8%)	(0.5%)	5.1%	8.3%	6.9%	8.3%
Inventory	0.2%	0.5%	1.1%	1.1%	(1.7%)	(1.8%)	1.1%	0.9%	2.3%	4.4%	4.5%
Net PP&E	2.4%	2.9%	2.9%	3.6%	2.6%	2.1%	2.5%	(1.5%)	(1.8%)	(0.4%)	(0.3%)
Total Assets	5.7%	5.9%	5.1%	6.0%	5.3%	5.6%	6.7%	7.3%	4.9%	5.0%	2.6%
Tangible Book Value	(11.7%)	(11.1%)	(9.5%)	(8.3%)	(9.6%)	(6.1%)	(2.5%)	(6.2%)	(2.8%)	0.4%	10.8%
Common Equity	(3.2%)	(2.8%)	(2.7%)	(1.4%)	(2.5%)	(0.5%)	2.3%	1.3%	1.2%	4.2%	4.5%
Cash from Ops.	(16.8%)	(4.5%)	(11.6%)	(3.4%)	9.2%	26.0%	(11.7%)	5.4%	(17.9%)	17.2%	(14.6%)
Capital Expenditures	(0.1%)	3.4%	0.6%	(5.5%)	(4.2%)	(9.3%)	4.9%	6.8%	6.8%	4.4%	9.3%
Levered Free Cash Flow	(30.1%)	(7.8%)	(38.8%)	(2.6%)	15.7%	41.9%	(31.0%)	4.8%	(42.2%)	24.9%	(55.9%)
Unlevered Free Cash Flow	(140.7%)	(10.3%)	(231.5%)	(3.0%)	26.5%	62.5%	(165.2%)	5.8%	(179.4%)	39.2%	(185.9%)
Dividend per Share	2.0%	2.0%	2.0%	2.0%	2.5%	1.9%	1.9%	2.5%	1.9%	1.9%	28.4%

CAGR Over Five Years

Total Revenue	1.5%	1.7%	1.5%	1.5%	3.2%	2.8%	2.8%	3.2%	3.6%	3.1%	3.5%
Gross Profit	1.8%	1.5%	1.5%	0.9%	2.8%	3.0%	2.8%	2.4%	3.6%	2.7%	3.0%
EBITDA	(0.4%)	(0.1%)	(1.2%)	(2.9%)	0.0%	1.0%	1.1%	(1.8%)	4.5%	2.9%	2.2%
EBIT	--	--	--	--	--	--	--	--	--	--	--
EBIT	(4.4%)	(3.7%)	(5.5%)	(7.7%)	(1.7%)	(0.0%)	0.2%	(3.7%)	5.5%	3.6%	2.5%
Earnings from Cont. Ops.	1.0%	(2.1%)	(2.8%)	(3.7%)	4.4%	12.1%	8.8%	(184.2%)	(2.7%)	2.3%	(0.4%)
Net Income	1.3%	(2.5%)	(2.4%)	(3.6%)	3.6%	13.3%	9.2%	(185.5%)	(2.4%)	2.5%	0.5%
Normalized Net Income	(1.8%)	(1.0%)	(2.2%)	(5.3%)	0.1%	4.5%	3.8%	(3.8%)	9.1%	8.5%	6.0%
Diluted EPS before Extra	3.9%	1.4%	0.0%	(1.1%)	6.3%	16.0%	11.8%	(187.7%)	(0.2%)	4.7%	2.5%
Accounts Receivable	(2.6%)	(2.6%)	(1.6%)	(1.5%)	(2.9%)	(0.6%)	2.9%	3.0%	2.2%	3.0%	6.6%
Inventory	(0.3%)	(0.6%)	0.0%	(0.3%)	(2.3%)	(1.8%)	0.4%	0.2%	0.8%	1.9%	2.9%
Net PP&E	1.3%	1.2%	1.3%	1.7%	1.3%	1.1%	1.2%	(1.2%)	(1.4%)	(1.0%)	(0.8%)
Total Assets	3.0%	2.9%	2.9%	3.1%	3.0%	3.6%	4.1%	4.8%	3.6%	3.8%	3.4%
Tangible Book Value	(5.0%)	(5.3%)	(5.0%)	(4.7%)	(5.6%)	(3.2%)	(1.5%)	(3.8%)	(1.2%)	(1.1%)	(0.3%)
Common Equity	(1.4%)	(2.0%)	(2.0%)	(1.7%)	(2.3%)	(0.9%)	0.5%	0.1%	0.8%	1.0%	1.2%
Cash from Ops.	(9.7%)	5.0%	(1.2%)	(3.9%)	9.6%	16.1%	(4.4%)	1.0%	(14.3%)	1.8%	(4.4%)
Capital Expenditures	0.4%	(2.0%)	(1.6%)	(5.6%)	(4.5%)	(8.6%)	(2.0%)	3.3%	0.0%	3.1%	4.7%
Levered Free Cash Flow	(18.5%)	10.5%	0.9%	(3.2%)	18.6%	29.2%	(9.4%)	0.2%	(30.5%)	1.3%	(31.7%)
Unlevered Free Cash Flow	(159.2%)	18.7%	(1.0%)	(3.8%)	41.3%	47.4%	(225.1%)	0.3%	(182.2%)	1.8%	(221.8%)
Dividend per Share	2.0%	2.0%	2.0%	2.0%	2.3%	2.0%	2.0%	2.3%	1.9%	1.9%	17.1%

Ticker: wmt US EQUITY	Sort Ascend	Currency USD	Reporting Change
Period Type Quarters	Consolidated Yes	Accounting Mixed	

Walmart Inc

Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superfi

WACC	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	5.6%	5.8%	6.6%	6.1%	6.2%
Weight of Equity	85.2%	86.2%	86.2%	86.7%	87.9%
+ Debt					
Cost of Debt	0.7%	0.8%	1.1%	0.8%	1.1%
Weight of Debt	14.8%	13.8%	13.8%	13.3%	12.1%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	4.8%	5.1%	5.8%	5.4%	5.6%

Capital Structure	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	392,801.3	396,322.3	392,447.6	397,857.1	416,857.4
ST Borrowings	6,897.0	5,296.0	5,817.0	4,230.0	4,016.0
LT Borrowings	61,581.0	57,950.0	57,005.0	56,649.0	53,581.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	461,279.3	459,568.3	455,269.6	458,736.1	474,454.4

Debt Summary Data	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	--	--	--	--	--
Total Revolving Credit	15,000.0	15,000.0	15,000.0	15,000.0	15,000.0
Total Capital Leases	5,324.0	4,338.0	4,309.0	4,453.0	4,569.0
General/Other Borrowings	48,154.0	43,908.0	43,513.0	41,426.0	53,028.0
Total Principal Due	68,478.0	63,246.0	62,822.0	60,879.0	57,597.0
Total Debt Outstanding	68,478.0	63,246.0	62,822.0	60,879.0	57,597.0
Additional Totals					
Total Cash & ST Investments	14,325.0	17,741.0	22,846.0	22,831.0	16,111.0
Net Debt	54,153.0	45,505.0	39,976.0	38,048.0	41,486.0
Total Short-Term Borrowings	6,897.0	5,296.0	5,817.0	4,230.0	4,016.0
Curr. Port. of LT Debt/Cap. Leases	6,657.0	5,072.0	5,455.0	3,559.0	3,569.0
Long-Term Debt (Incl. Cap. Leases)	61,581.0	57,950.0	57,005.0	56,649.0	53,581.0
Total Secured Debt	--	43,559.0	--	--	--
Fixed Rate Debt	--	974.0	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.6x	1.4x	1.1x	1.0x	1.1x
Total Debt/EBITDA	2.0x	1.9x	1.8x	1.7x	1.6x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.4x	0.4x	0.3x	0.3x	0.3x
LTM CFO/Total Debt	0.5x	0.6x	0.5x	0.5x	0.5x
EBIT/Interest Expense	12.7x	12.6x	14.4x	16.8x	14.2x
EBIT/Total Interest Expense	12.7x	12.6x	14.4x	16.8x	14.2x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x
(EBITDA-CAPEX)/Interest Expense	12.5x	10.3x	15.3x	16.5x	11.9x
EBITDA/Total Interest Expense	18.8x	19.1x	19.9x	22.9x	20.7x

Debt Schedule	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule In Yr 1	--	3,115.0	--	--	--
Debt Schedule In Yr 2	--	3,014.0	--	--	--
Debt Schedule In Yr 3	--	4,721.0	--	--	--
Debt Schedule In Yr 4	--	4,360.0	--	--	--
Debt Schedule In Yr 5	--	1,480.0	--	--	--
Debt Schedule - Years 2 - 3	--	7,735.0	--	--	--
Debt Schedule - Years 4 - 5	--	5,840.0	--	--	--
Debt Schedule - Years 2 - 5	--	13,575.0	--	--	--
Debt Schedule Beyond Yr 5	--	27,619.0	--	--	--
Debt Schedule - Total Debt	45,207.0	44,309.0	43,773.0	41,198.0	41,198.0

Capital Lease Schedule	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	717.0	--	--	--
Capital Leases - Year 2	--	613.0	--	--	--
Capital Leases - Year 3	--	551.0	--	--	--
Capital Leases - Year 4	--	496.0	--	--	--
Capital Leases - Year 5	--	449.0	--	--	--
Capital Leases - Years 2 - 3	--	1,164.0	--	--	--
Capital Leases - Years 4 - 5	--	945.0	--	--	--
Capital Leases - Years 2 - 5	--	2,109.0	--	--	--
Capital Leases Beyond Year 5	--	4,746.0	--	--	--
Total Future Value of Capital Leases	--	7,572.0	--	--	--
Present Value of ST Capital Leases	574.0	491.0	507.0	501.0	508.0
Present Value of LT Capital Leases	4,750.0	3,847.0	3,802.0	3,952.0	4,061.0

Operating Leases (Rental Expense) Schedule	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	2,189.0	--	--	--
Rental Expense - Year 2	--	2,017.0	--	--	--
Rental Expense - Year 3	--	1,861.0	--	--	--
Rental Expense - Year 4	--	1,697.0	--	--	--
Rental Expense - Year 5	--	1,527.0	--	--	--
Rental Expense - Years 2 - 3	--	3,828.0	--	--	--
Rental Expense - Years 4 - 5	--	3,224.0	--	--	--
Rental Expense - Years 2 - 5	--	7,102.0	--	--	--
Rental Expense Beyond Year 5	--	11,658.0	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	20,949.0	100.0%	--	--

Contractual Obligation Schedule	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	18,281.0	--	--	--
Contractual Obligations - Years 2-3	--	22,952.0	--	--	--
Contractual Obligations - Years 4-5	--	15,379.0	--	--	--
Contractual Obligations - Years 2 - 5	--	38,331.0	--	--	--
Contractual Obligations - Beyond Year 5	--	64,789.0	--	--	--
Total Contractual Obligations	--	121,401.0	100.0%	--	--

Purchase Obligations	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
	--	15,004.0	--	--	--

Interest Rate Data	31/10/2020	31/01/2021	30/04/2021	31/07/2021	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: wmt US EQUITY wmt US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Walmart Inc

Sector: Productos de primera necesidad Industry: Venta de alimentos y productos Sub-Industry: Hipermercados y grandes superf

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/01/2011	31/01/2012	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021
Revenue	421,849.00	446,509.00	468,651.00	476,294.00	485,651.00	482,130.00	485,873.00	500,343.00	514,405.00	523,964.00	559,151.00
Wal-Mart Stores	260,261.00	264,186.00	274,433.00	279,406.00	288,049.00	298,378.00	307,833.00	318,477.00	331,666.00	341,004.00	369,963.00
Walmart International	109,232.00	125,435.00	134,748.00	136,513.00	136,160.00	123,408.00	116,119.00	118,068.00	120,824.00	120,130.00	121,360.00
Sam's Club	49,459.00	53,795.00	56,423.00	57,157.00	58,020.00	56,828.00	57,365.00	59,216.00	57,839.00	58,792.00	63,910.00
Corporate and Support	2,897.00	3,093.00	3,047.00	3,218.00	3,422.00	3,516.00	4,556.00	4,582.00	4,076.00	4,038.00	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/01/2011	31/01/2012	31/01/2013	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021
Revenue	421,849.00	446,509.00	468,651.00	476,294.00	485,651.00	482,130.00	485,873.00	500,343.00	514,405.00	523,964.00	559,151.00
United States	309,720.00	319,900.00	332,788.00	336,563.00	340,227.00	357,559.00	365,198.00	377,693.00	389,505.00	399,796.00	433,873.00
International	109,232.00	126,709.00	135,863.00	136,513.00	137,424.00	124,571.00	116,119.00	118,068.00	120,824.00	120,130.00	121,360.00
Corporate and Support	2,897.00	3,093.00	3,047.00	3,218.00	3,422.00	3,516.00	4,556.00	4,582.00	4,076.00	4,038.00	-
Sam's Club-Geo	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Walmart U.S.	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

